



# PROXIMO US POWER & RENEWABLES FINANCE 2021 AUSTIN

NOVEMBER 17-18TH



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#PROXIMOEVENTS2021

# PROXIMO IS BACK IN AUSTIN!

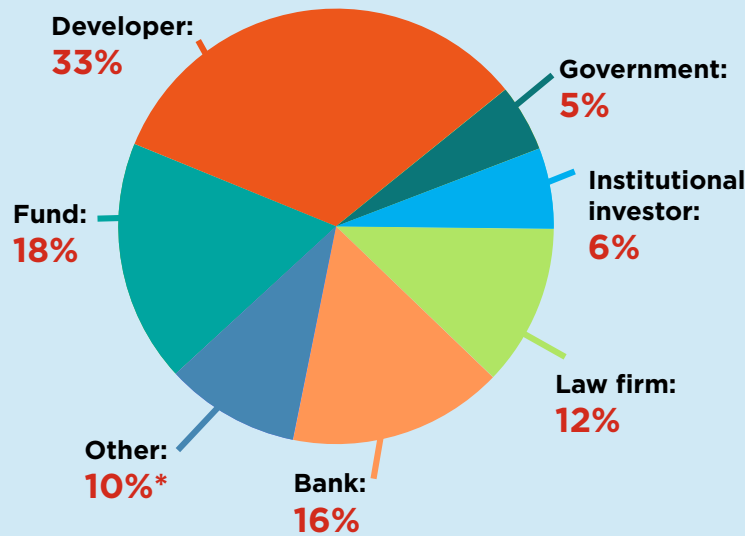
After the year we have all had it is amazing for us at Proximo to finally be welcoming y'all back to an in-person edition of our US Power and Renewables Finance event in Austin, TX this November. Proximo members will also be able to view all of the event recordings on demand.

US Power markets have held strong throughout the last year and with the economy returning and a new infrastructure bill waiting to pass through, there is plenty of excitement notwithstanding some questions about the future of the market.

Low renewables pricing paired with a high number of new entrants into the market, alongside new federal incentives and dollars are creating a very interesting mix for the future. Carbon emission and ESG related goals put pressure on investors and drive up demand for more electrification and more efficient technologies. The past year has also highlighted the need for resilience, not only to update existing grids and transmission lines but also to ensure that new builds are prepared for the next climate related issue.



## 2019 DELEGATE BREAKDOWN



\*Other includes insurers, ratings agencies, consultants and more.

### November 16th

- Walking tour begins at 5pm in front of the hotel and will end at the drinks reception
- Drinks reception begins at 7 pm at Higher Ground - 720 Congress Ave, Austin, TX 78701

[CLICK HERE TO RSVP](#)

### November 17th

FULL DAY  
AGENDA  
+  
DRINKS  
RECEPTION

### November 18th

MORNING  
RUNNING  
GROUP  
+  
HALF DAY  
AGENDA

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# SPEAKERS



**Sripradha Ilango**  
Chief Financial  
Officer  
**Soltage**



**Carlos Barrera**  
CEO  
**Atlas Renewable  
Energy**



**Martin Torres**  
Managing Director  
**BlackRock Real  
Assets**



**Mariana Primera**  
Senior Director  
**John Hancock**



**Imran Noorani**  
Chief  
Strategy Officer  
**Peak Power**



**Stuart Barrowcliff**  
VP, Senior Underwriter /  
Global Political Risk,  
Credit & Bond  
**AXA XL**



**Diana Rivera**  
Development  
Director  
**Lightsource BP**



**Jimmy Chuang**  
Chief Financial  
Officer  
**Strata Solar**



**Himanshu Saxena**  
Chief Executive Officer  
**Starwood Energy**



**Allen Gelwick**  
EVP & Partner  
**Lockton**



**Camelia Miu**  
Chief Financial  
Officer  
**Nautilus Solar**



**Ben Roberts**  
Credit Insurance  
Broker  
**Meridian Finance**



**Andrew Ellenbogen**  
Managing Director,  
Power and Renewables  
**EIG Global Energy  
Partners**



**Gregory Remec**  
Senior Director  
**Fitch Ratings**



**Alex Wernberg**  
Managing Director  
**MUFG Bank**



**Stephen Hug**  
Partner  
**Bracewell**



**Steve Ryder**  
Chief Financial  
Officer  
**Clearway Energy**



**Paul J. Astolfi**  
Co-Head, Global Projects  
and Infrastructure Group  
**Mayer Brown**



**Carl Morales**  
Managing Director  
& Group Head  
**SMBC**



**Ben Droz**  
Principal -  
Infrastructure  
**KKR**



**Samuel Eaton**  
Senior Vice President  
Offshore Development  
(USA)  
**RWE**



**Neha Palmer**  
Chief Executive  
Officer  
**Terawatt  
Infrastructure**



**Richard Dovere**  
Chief Investment  
Officer  
**EDPR NA Distributed  
Generation**



**Robert Freedman**  
Partner  
**Shearman  
& Sterling**



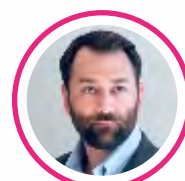
**Eric Pouge**  
Partner  
**Mayer Brown**



**Robert Moore**  
Managing Director,  
Head of Origination  
& Structuring  
**Recurrent Energy**



**Shashank Sane**  
Senior Vice  
President, Head  
of Transmission  
**Invenery**



**Aaron Klein**  
Managing Director,  
Power & Renewables  
**KeyBanc Capital  
Markets**



**Judy McElroy**  
Chief  
Executive  
Officer  
**Fractal Energy**



**Meghan Schultz**  
Executive Vice  
President, Finance  
& Capital Markets  
**Invenery**



**Jesse McDougall**  
Head of Export  
Finance, North  
America  
**UK Export Finance**



**Salem Esber**  
Member of  
Management  
Group  
**PA Consulting**



**Rima Ouid**  
Commercialization  
Executive  
**Department  
of Energy (V)**



**Andy Ralph**  
Energy  
Advisory  
Leader  
**Houston, Arup**



**Danny Seagraves**  
Senior Managing  
Director - Global  
Energy and  
Climate Tech  
**Beecher Carlson**



**Kyle Hatzes**  
Global Credit  
& Financing  
Solutions -  
Infrastructure & Energy  
**Deutsche Bank**



# AGENDA

## NOVEMBER 17TH

8:30 AM	<b>Networking and Breakfast</b>
9:00 AM	<b>Welcome Remarks</b> <b>Maura Maura</b> , Senior Content Producer, <b>Proximo</b> <b>Hesham Zakai</b> , Managing Director, <b>Proximo</b>
9:05 AM	<b>The Infrastructure Bill</b> <ul style="list-style-type: none"> <li>• The 78 billion-dollar question</li> <li>• How is this money being distributed? Who is eligible to use it?</li> <li>• What can we expect to pass, and what outcomes can we anticipate in the next five years?</li> </ul> <b>Sripradha Ilango</b> , Chief Financial Officer, <b>Soltage</b> <b>Michael Whalen</b> , Managing Director, <b>Berkeley Research Group</b> <b>Moderator: Greg Remec</b> , Senior Director, <b>Fitch Ratings</b>
9:40 AM	<b>Proximo Gameshow</b> <i>Come one, come all to the Proximo Gameshow! Contestants answer trivia and market trendline questions ranging in all formats from yes or no, multi choice and fill in the blank!</i> <b>Jorge Camina</b> , Partner and Head of Credit, Sustainable Infrastructure, <b>Denham Capital</b> <b>Ben Droz</b> , Principal - Infrastructure, <b>KKR</b>
10:05 AM	<b>Power Transition: the path to Net Zero</b> <ul style="list-style-type: none"> <li>• Goals for net zero emissions and net negative</li> <li>• Supply chain considerations - how clean are your materials in the move to renewable energy?</li> <li>• New and innovative financing and deployment of capital</li> </ul> <b>Marisa C. Sweeney</b> , Director, <b>Generate</b> <b>Carlos Barrera</b> , Chief Executive Officer, <b>Atlas Renewable Energy</b> <b>Ben Droz</b> , Principal - Infrastructure, <b>KKR</b> <b>Moderator: Paul Astolfi</b> , Partner, <b>Mayer Brown</b>
10:50 AM	<b>Networking break</b>
11:30 AM	<b>State of the Power Markets</b> <ul style="list-style-type: none"> <li>• Market update: Outlining goals towards zero emissions and realistic time frames</li> <li>• There have been a ton of new entrants into the market, financial sponsors and developers alike. How is this changing the competitive landscape in US Power?</li> </ul> <b>Himanshu Saxena</b> , Chief Executive Officer, <b>Starwood Energy</b> <b>Matt Kneifl</b> , Director, Acquisitions & Partnerships, <b>Amp Energy</b> <b>Martin Torres</b> , Managing Director, Head of Americas, Renewable Power Group, <b>Blackrock Real Assets</b> <b>Andrew Ellenbogen</b> , Managing Director, <b>EIG</b>
12:15 PM	<b>Distributed energy resources</b> <ul style="list-style-type: none"> <li>• FERC 2222 and implications for future buildout of DERs across the states</li> <li>• Virtual power plants</li> <li>• At the local level - what does accessibility for the consumer look like?</li> </ul> Up-front costs, installation, upkeep and longevity - Residential PACE <b>Imran Noorani</b> , Chief Strategy Officer, <b>Peak Power</b> <b>Camelia Miu</b> , Chief Financial Officer, <b>Nautilus Solar</b> <b>Richard Dove</b> , Chief Investment Officer, <b>EDPR NA Distributed Generation</b> <b>Moderator: Stephen Hug</b> , Partner, <b>Bracewell</b>

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1:00 PM	<b>Lunch</b>	
2:15 PM	<p><b>How can insurance support banks &amp; financial sponsors?</b></p> <p><b>Ben Roberts</b>, President, <b>Texel Americas</b>  <b>Andrew Chen</b>, Managing Director, <b>CIT Energy</b>  <b>Moderator: Stuart Barrowcliff</b>, VP and Senior Underwriter Political Risk, Credit &amp; Bond, <b>AXA XL</b></p>	<p><b>Transmission</b></p> <ul style="list-style-type: none"> <li>• Much of this 73 billion dollar investment is going to new transmission; what is being updated, what is being rebuilt, and who owns it?</li> <li>• Role of the Grid Development Authority</li> </ul> <p><b>Shashank Sane</b>, Executive Vice President, Transmission, <b>Invenergy</b>  <b>Pascal Uttinger</b>, Managing Director, <b>MUFG</b></p>
3:00 PM	<p><b>Buildout - California V Texas</b></p> <ul style="list-style-type: none"> <li>• From ERCOT to CAISO, what does the current power mix look like? How has / is it changing?</li> <li>• Peak power demand: lessons learned with the 2020 blackouts</li> <li>• Will it make sense to continue to structure deals as we have in light of rapidly changing environmental factors?</li> </ul> <p><b>Robert Moore</b>, Managing Director, Head of Origination &amp; Structuring, <b>Recurrent Energy</b>  <b>Meghan Schultz</b>, Executive Vice President, Finance &amp; Capital Markets, <b>Invenergy</b>  <b>Steve Ryder</b>, Chief Financial Officer, <b>Clearway Energy (V)</b>  <b>Parag Patel</b>, Vice President, <b>Prudential Private Capital</b>  <b>Moderator: Allen Gelwick</b>, Executive Vice President &amp; Partner, <b>Lockton</b></p>	<p><b>Storage +</b></p> <ul style="list-style-type: none"> <li>• Are batteries at utility scale consumption in the US? How are utilities looking to incorporate?</li> <li>• Long duration storage and potential effects on power market pricing</li> <li>• Supply chain irregularities in 2020 and outcomes</li> </ul> <p><b>Judy McElroy</b>, Chief Executive Officer, <b>Fractal Energy Storage Consultants</b>  <b>Jimmy Chuang</b>, Chief Financial Officer, <b>Strata Solar</b>  <b>Aaron Klein</b>, Managing Director, <b>KeyBanc Capital Markets</b>  <b>Chris Smith</b>, Partner &amp; CFO, <b>SER Capital</b></p>
3:45 PM	<b>Networking break</b>	
4:00 PM	<p><b>Wind Infrastructure</b></p> <ul style="list-style-type: none"> <li>• Incentives for new build - East vs West coast</li> <li>• Grid integration hurdles</li> <li>• Technological developments and market acceleration</li> </ul> <p><b>James Pool</b>, Commercial Director, <b>ENBW</b>  <b>Sam Eaton</b>, Senior Vice President Offshore Development (USA), <b>RWE Renewables</b>  <b>Jesse McDougall</b>, Head of Export Finance, North America, <b>UK Export Finance</b>  <b>Moderator: Eric Pogue</b>, Partner, <b>Mayer Brown</b></p>	
4:45 PM	<p><b>Resiliency and the Future of American Power</b></p> <ul style="list-style-type: none"> <li>• What infrastructure and frameworks are the most critical for us to change?</li> <li>• How can these opportunities and projects be made more attractive in terms of returns for investors?</li> <li>• What opportunities are there for government to help mitigate some of the financial risks associated with getting projects up and running?</li> <li>• Peer into the crystal ball; what does the future of American power - and global power production and consumption - look like in the very near and long term?</li> </ul> <p><b>Andy Israelson</b>, Vice President, Business Development, <b>Convergent Energy + Power</b>  <b>Matthew Kozey</b>, Director, Community-Scale Markets, <b>Cypress Creek Renewables</b>  <b>Salem Esber</b>, Member of Management Group, <b>PA Consulting</b></p>	
5:30 PM	<b>Closing Remarks and Drinks Reception</b>	



# AGENDA

## NOVEMBER 18TH

### MORNING EXERCISE!

Contact Grace to join us for a pre-event Proximo running group or Yoga session

9:00 AM	Full audience breakfast & networking
9:15 AM	Opening Remarks Day 2
9:35 AM	<p><b>Powering the Transition Part 2: Building the path</b></p> <ul style="list-style-type: none"><li>• The now and future role of conventional power in the power mix</li><li>• Capacity markets and their impact on build-out of renewable energy</li><li>• Climate change and the need for resilient energy infrastructure</li></ul> <p><b>Diana Rivera</b>, Development Director, <b>Lightsource BP</b> <b>Andy Ralph</b>, Energy Advisory Leader, Houston, <b>Arup</b> <b>Jerry Polacek</b>, Managing Director &amp; Group Lead, Private Renewable Energy, <b>EcoFin</b> <b>Moderator: Danny Seagraves</b>, Senior Managing Director - Global Energy and Climate Tech, <b>Beecher Carlson</b></p>
10:20 AM	<p><b>Fireside chat: Crypto Currency</b></p> <p>Cryptocurrency has emerged as extremely controversial for the sheer amount of energy consumption required, in terms of global energy production, it has the same consumption as a small country</p> <ul style="list-style-type: none"><li>• What opportunities are there for developers to get involved in providing renewable energy solutions for these large consumers?</li><li>• Are there pushes or incentives within the crypto community towards energy efficiency?</li></ul> <p><b>Interviewer: Maura Murphy</b>, Senior Content Producer, <b>Proximo</b></p>
10:50 AM	<p><b>Deal or No Deal</b></p> <p><i>Join our signature game show! Three top financiers are presented with three different hypothetical deals from the market. They talk pros, cons, dealbreakers, and outside considerations and at the end they have to answer --</i></p> <p><i>Deal or No Deal?</i></p> <p><b>Mariana M. Primera</b>, Director, Power &amp; Infrastructure, <b>John Hancock Financial Services</b> <b>Alex Wernberg</b>, Managing Director, <b>MUFG</b> <b>Carl Morales</b>, Managing Director &amp; Group Head, <b>SMBC</b> <b>Kyle Hatzes</b>, Global Credit &amp; Financing Solutions - Infrastructure &amp; Energy, <b>Deutsche Bank</b> <b>Moderator: Robert Freedman</b>, Partner, <b>Sherman &amp; Sterling</b></p>
11:50 AM	<p><b>EV Charging</b></p> <ul style="list-style-type: none"><li>• Bidirectional charging &amp; implications for utilities</li><li>• Identifying the players, from project sponsors through automotive offtakers</li><li>• Transmission - implications for utilities and the introduction of DERs at the consumer level</li></ul> <p><b>Rima Ouid</b>, Commercialization Executive, <b>Department of Energy (V)</b> <b>Neha Palmer</b>, Chief Executive Officer, <b>Terawatt Infrastructure</b> <b>Mike Huemann</b>, Vice President, <b>Rhombus Energy</b></p>
12:30 PM	Closing Remarks, networking, end of event

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# BOOK YOUR PLACE TODAY

## STANDARD RATE:

**\$1999**

## PROXIMO MEMBERS RATE (20% discount):

**\$1495\***

\*More information about membership

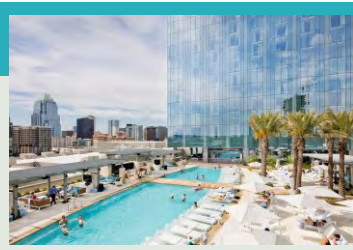
## BOOK NOW

**NOV 16th**

AUSTIN WALKING TOUR  
ICEBREAKER DRINKS  
at Higher Ground, Austin

**NOV 17th & 18th**

FAIRMONT  
AUSTIN



## GET IN TOUCH



### MAURA MURPHY

For speaking opportunities and all things concerning the content covered in this event.

[MAURA.MURPHY@PROXIMOINFRA.COM](mailto:MAURA.MURPHY@PROXIMOINFRA.COM)



### ANDREW WOODHOUSE

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### DAVID SAMUEL

For information on our sponsorship & membership packages contact:

[DAVID.SAMUEL@PROXIMOINFRA.COM](mailto:DAVID.SAMUEL@PROXIMOINFRA.COM)



### GRACE JACKSON

For technical assistance with the event platform please contact:

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