

PROXIMO US POWER & RENEWABLES FINANCE 2021 AUSTIN

NOVEMBER 17-18TH



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#PROXIMOEVENTS2021

PROXIMO IS BACK IN AUSTIN!

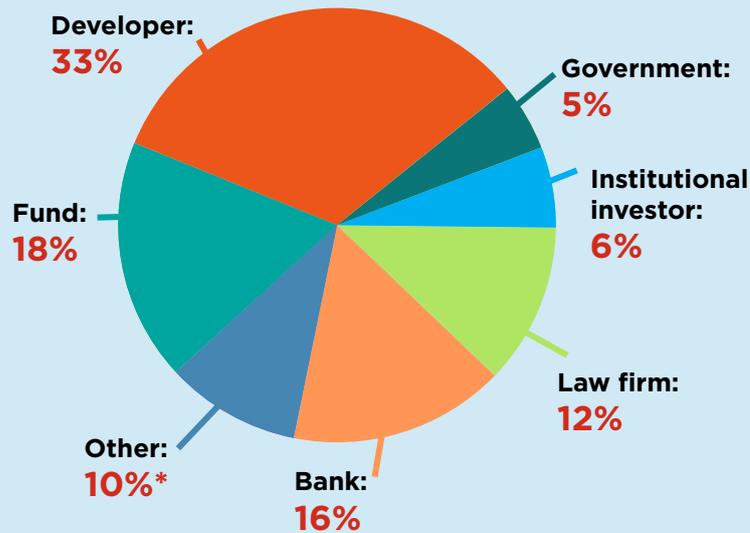
After the year we have all had it is amazing for us at Proximo to finally be welcoming y'all back to an in-person edition of our US Power and Renewables Finance event in Austin, TX this November. Proximo members will also be able to view all of the event recordings on demand.

US Power markets have held strong throughout the last year and with the economy returning and a new infrastructure bill waiting to pass through, there is plenty of excitement notwithstanding some questions about the future of the market.

Low renewables pricing paired with a high number of new entrants into the market, alongside new federal incentives and dollars are creating a very interesting mix for the future. Carbon emission and ESG related goals put pressure on investors and drive up demand for more electrification and more efficient technologies. The past year has also highlighted the need for resilience, not only to update existing grids and transmission lines but also to ensure that new builds are prepared for the next climate related issue.



2019 DELEGATE BREAKDOWN



*Other includes insurers, ratings agencies, consultants and more.

November 16th

- Walking tour begins at 5pm in front of the hotel and will end at the drinks reception
- Drinks reception begins at 7 pm at Higher Ground - 720 Congress Ave, Austin, TX 78701

[CLICK HERE TO RSVP](#)

November 17th

FULL DAY
AGENDA
+
DRINKS
RECEPTION

November 18th

MORNING
RUNNING
GROUP
+
HALF DAY
AGENDA

#PROXIMOEVENTS2021

SPEAKERS



Sripradha Ilango
Chief Financial
Officer
Soltage



Carlos Barrera
CEO
**Atlas Renewable
Energy**



Martin Torres
Managing Director
**BlackRock Real
Assets**



Mariana Primera
Senior Director
John Hancock



Imran Noorani
Chief
Strategy Officer
Peak Power



Stuart Barrowcliff
VP, Senior Underwriter /
Global Political Risk,
Credit & Bond
AXA XL



Diana Rivera
Development
Director
Lightsource BP



Jimmy Chuang
Chief Financial
Officer
Strata Solar



Himanshu Saxena
Chief Executive Officer
Starwood Energy



Allen Gelwick
EVP & Partner
Lockton



Camelia Miu
Chief Financial
Officer
Nautilus Solar



Ben Roberts
Credit Insurance
Broker
Meridian Finance



Andrew Ellenbogen
Managing Director,
Power and Renewables
**EIG Global Energy
Partners**



Gregory Remeç
Senior Director
Fitch Ratings



Alex Wernberg
Managing Director
MUFG Bank



Stephen Hug
Partner
Bracewell



Steve Ryder
Chief Financial
Officer
Clearway Energy



Paul J. Astolfi
Co-Head, Global Projects
and Infrastructure Group
Mayer Brown



Carl Morales
Managing Director
& Group Head
SMBC



Ben Droz
Principal -
Infrastructure
KKR



Samuel Eaton
Senior Vice President,
Offshore Development
(USA)
RWE



Neha Palmer
Chief Executive
Officer
**Terawatt
Infrastructure**



Richard Doveř
Chief Investment
Officer
**EDPR NA Distributed
Generation**



Robert Freedman
Partner
**Shearman
& Sterling**



Eric Pouge
Partner
Mayer Brown



Robert Moore
Managing Director,
Head of Origination
& Structuring
Recurrent Energy



Shashank Sane
Senior Vice
President, Head
of Transmission
Invenergy



Aaron Klein
Managing Director,
Power & Renewables
**KeyBanc Capital
Markets**



Judy McElroy
Chief
Executive
Officer
Fractal Energy



Meghan Schultz
Executive Vice
President, Finance
& Capital Markets
Invenergy



Jesse McDougall
Head of Export
Finance, North
America
UK Export Finance



Salem Esber
Member of
Management
Group
PA Consulting



Rima Ouid
Commercialization
Executive
**Department
of Energy (V)**



Andy Ralph
Energy
Advisory
Leader
Houston, Arup



Danny Seagraves
Senior Managing
Director - Global
Energy and
Climate Tech
Beecher Carlson



Kyle Hatzes
Global Credit
& Financing
Solutions -
Infrastructure & Energy
Deutsche Bank

AGENDA

NOVEMBER 17TH

8:30 AM	Networking and Breakfast
9:00 AM	Welcome Remarks Maura Maura , Senior Content Producer, Proximo Hesham Zakai , Managing Director, Proximo
9:05 AM	The Infrastructure Bill <ul style="list-style-type: none">• The 78 billion-dollar question• How is this money being distributed? Who is eligible to use it?• What can we expect to pass, and what outcomes can we anticipate in the next five years? Sripradha Ilango , Chief Financial Officer, Soltage Michael Whalen , Managing Director, Berkeley Research Group Moderator: Greg Remec , Senior Director, Fitch Ratings
9:40 AM	Proximo Gameshow <i>Come one, come all to the Proximo Gameshow! Contestants answer trivia and market trendline questions ranging in all formats from yes or no, multi choice and fill in the blank!</i> Jorge Camina , Partner and Head of Credit, Sustainable Infrastructure, Denham Capital Ben Droz , Principal - Infrastructure, KKR
10:05 AM	Power Transition: the path to Net Zero <ul style="list-style-type: none">• Goals for net zero emissions and net negative• Supply chain considerations - how clean are your materials in the move to renewable energy?• New and innovative financing and deployment of capital Marisa C. Sweeney , Director, Generate Carlos Barrera , Chief Executive Officer, Atlas Renewable Energy Ben Droz , Principal - Infrastructure, KKR Moderator: Paul Astolfi , Partner, Mayer Brown
10:50 AM	Networking break
11:30 AM	State of the Power Markets <ul style="list-style-type: none">• Market update: Outlining goals towards zero emissions and realistic time frames• There have been a ton of new entrants into the market, financial sponsors and developers alike. How is this changing the competitive landscape in US Power? Himanshu Saxena , Chief Executive Officer, Starwood Energy Matt Kneifl , Director, Acquisitions & Partnerships, Amp Energy Martin Torres , Managing Director, Head of Americas, Renewable Power Group, Blackrock Real Assets Andrew Ellenbogen , Managing Director, EIG
12:15 PM	Distributed energy resources <ul style="list-style-type: none">• FERC 2222 and implications for future buildout of DERs across the states• Virtual power plants• At the local level - what does accessibility for the consumer look like? Up-front costs, installation, upkeep and longevity - Residential PACE Imran Noorani , Chief Strategy Officer, Peak Power Camelia Miu , Chief Financial Officer, Nautilus Solar Richard Dovere , Chief Investment Officer, EDPR NA Distributed Generation Moderator: Stephen Hug , Partner, Bracewell

1:00 PM	Lunch	
2:15 PM	<p>How can insurance support banks & financial sponsors?</p> <p>Ben Roberts, President, Texel Americas Andrew Chen, Managing Director, CIT Energy Moderator: Stuart Barrowcliff, VP and Senior Underwriter Political Risk, Credit & Bond, AXA XL</p>	<p>Transmission</p> <ul style="list-style-type: none"> • Much of this 73 billion dollar investment is going to new transmission; what is being updated, what is being rebuilt, and who owns it? • Role of the Grid Development Authority <p>Shashank Sane, Executive Vice President, Transmission, Invenergy Pascal Uttinger, Managing Director, MUFG</p>
3:00 PM	<p>Buildout - California V Texas</p> <ul style="list-style-type: none"> • From ERCOT to CAISO, what does the current power mix look like? How has / is it changing? • Peak power demand: lessons learned with the 2020 blackouts • Will it make sense to continue to structure deals as we have in light of rapidly changing environmental factors? <p>Robert Moore, Managing Director, Head of Origination & Structuring, Recurrent Energy Meghan Schultz, Executive Vice President, Finance & Capital Markets, Invenergy Steve Ryder, Chief Financial Officer, Clearway Energy (V) Parag Patel, Vice President, Prudential Private Capital Moderator: Allen Gelwick, Executive Vice President & Partner, Lockton</p>	<p>Storage +</p> <ul style="list-style-type: none"> • Are batteries at utility scale consumption in the US? How are utilities looking to incorporate? • Long duration storage and potential effects on power market pricing • Supply chain irregularities in 2020 and outcomes <p>Judy McElroy, Chief Executive Officer, Fractal Energy Storage Consultants Jimmy Chuang, Chief Financial Officer, Strata Solar Aaron Klein, Managing Director, KeyBanc Capital Markets Chris Smith, Partner & CFO, SER Capital</p>
3:45 PM	Networking break	
4:00 PM	<p>Wind Infrastructure</p> <ul style="list-style-type: none"> • Incentives for new build - East vs West coast • Grid integration hurdles • Technological developments and market acceleration <p>James Pool, Commercial Director, ENBW Sam Eaton, Senior Vice President Offshore Development (USA), RWE Renewables Jesse McDougall, Head of Export Finance, North America, UK Export Finance Moderator: Eric Pogue, Partner, Mayer Brown</p>	
4:45 PM	<p>Resiliency and the Future of American Power</p> <ul style="list-style-type: none"> • What infrastructure and frameworks are the most critical for us to change? • How can these opportunities and projects be made more attractive in terms of returns for investors? • What opportunities are there for government to help mitigate some of the financial risks associated with getting projects up and running? • Peer into the crystal ball; what does the future of American power - and global power production and consumption - look like in the very near and long term? <p>Andy Israelson, Vice President, Business Development, Convergent Energy + Power Matthew Kozey, Director, Community-Scale Markets, Cypress Creek Renewables Salem Esber, Member of Management Group, PA Consulting</p>	
5:30 PM	Closing Remarks and Drinks Reception	

AGENDA

NOVEMBER 18TH

MORNING EXERCISE!

Contact Grace to join us for a pre-event Proximo running group or Yoga session

9:00 AM	Full audience breakfast & networking
9:15 AM	Opening Remarks Day 2
9:35 AM	Powering the Transition Part 2: Building the path <ul style="list-style-type: none">• The now and future role of conventional power in the power mix• Capacity markets and their impact on build-out of renewable energy• Climate change and the need for resilient energy infrastructure <p>Diana Rivera, Development Director, Lightsource BP Andy Ralph, Energy Advisory Leader, Houston, Arup Jerry Polacek, Managing Director & Group Lead, Private Renewable Energy, EcoFin Moderator: Danny Seagraves, Senior Managing Director - Global Energy and Climate Tech, Beecher Carlson</p>
10:20 AM	Fireside chat: Crypto Currency <p>Cryptocurrency has emerged as extremely controversial for the sheer amount of energy consumption required, in terms of global energy production, it has the same consumption as a small country</p> <ul style="list-style-type: none">• What opportunities are there for developers to get involved in providing renewable energy solutions for these large consumers?• Are there pushes or incentives within the crypto community towards energy efficiency? <p>Interviewer: Maura Murphy, Senior Content Producer, Proximo</p>
10:50 AM	Deal or No Deal <p><i>Join our signature game show! Three top financiers are presented with three different hypothetical deals from the market. They talk pros, cons, dealbreakers, and outside considerations and at the end they have to answer --</i></p> <p><i>Deal or No Deal?</i></p> <p>Mariana M. Primera, Director, Power & Infrastructure, John Hancock Financial Services Alex Wernberg, Managing Director, MUFG Carl Morales, Managing Director & Group Head, SMBC Kyle Hatzes, Global Credit & Financing Solutions - Infrastructure & Energy, Deutsche Bank Moderator: Robert Freedman, Partner, Sherman & Sterling</p>
11:50 AM	EV Charging <ul style="list-style-type: none">• Bidirectional charging & implications for utilities• Identifying the players, from project sponsors through automotive offtakers• Transmission - implications for utilities and the introduction of DERs at the consumer level <p>Rima Ouid, Commercialization Executive, Department of Energy (V) Neha Palmer, Chief Executive Officer, Terawatt Infrastructure Mike Huemann, Vice President, Rhombus Energy</p>
12:30 PM	Closing Remarks, networking, end of event

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PROXIMO MEMBERS RATE (20% discount):

\$1495*

*More information about membership

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NOV 16th

AUSTIN WALKING TOUR
ICEBREAKER DRINKS
at Higher Ground, Austin

NOV 17th & 18th

FAIRMONT
AUSTIN



GET IN TOUCH



MAURA MURPHY

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ANDREW WOODHOUSE

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