

PROXIMO

EUROPEAN INFRASTRUCTURE & RENEWABLES FINANCE 2021

HYBRID EVENT

London & **kujenga**

TECHNOLOGY SOLUTIONS

23 NOVEMBER
VIRTUAL SESSIONS

25 NOVEMBER
IN-PERSON SESSIONS
LONDON



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PROXIMO

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Europe's most engaging and sectorally diverse infrastructure and renewables event is back for the first time as a hybrid event. Day one (23 November) will exist as virtual only sessions followed later in the week by an in-person day two (26 November) at The Institute of Directors in central London.

Join an exclusive pan-European guest list for more of Proximo's engaging game show session formats, thought leading interactive discussion and generous networking time. A back to business event for European infrastructure and renewables.



HOW TO PARTICIPATE

DAY 1 | 23 November VIRTUAL SESSIONS



EASY NETWORKING



GLOBAL AUDIENCE



LIVELY DISCUSSION



HD MEETING ROOMS

Registration is by application via the online booking page

DAY 2 | 25 November IN PERSON SESSIONS | London



INTIMATE DISCUSSION



CENTRAL LONDON
VENUE

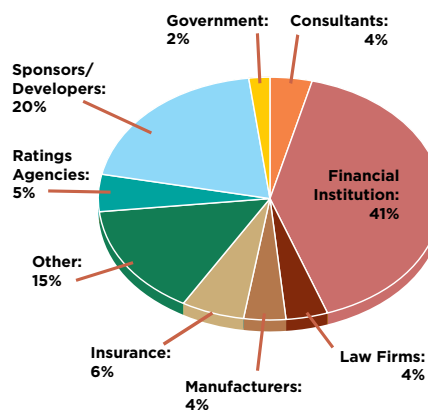


EXCLUSIVE GUEST LIST



COCKTAIL RECEPTION

2021 DELEGATE BREAKDOWN



Impressive line-up and great panel and break-out sessions that really maximise interaction, discussion and networking.

Pablo Otin, VP - Emerging Markets,
8Minute Solar

#PROXIMOEUROPE2021

TUESDAY 23 NOVEMBER

8.15 AM GMT	Welcome & openings remarks
8.20 AM GMT	<p>Renewables in the mainstream - optimising and scaling financings</p> <ul style="list-style-type: none"> • What strategies can investors employ to remain competitive as solar and wind portfolios mature? • What are the risks and opportunities, in combining asset types and technologies? • Investor appetite and the energy transition - what developers can expect from Big Oil • Financial sponsors and the growth of renewables development platforms • Is more disruption likely from hydrocarbons players entering the renewables space?
9.20 AM GMT	<p>Rewiring societies with transport and social infrastructure</p> <ul style="list-style-type: none"> • Shifts in procurement and financing structures for social infrastructure - how investors are adjusting • Leveraging tech for infrastructure - how can digitization strategies support infrastructure assets in remaining efficient and competitive? • Meeting demand and meeting targets - balancing the need for new transport infra with Paris Agreement benchmarks <p>Stephen Williams, Director, MUFG Andreas Marschall, Head of Project Finance, BAM PPP Michael Frankland, Director, John Laing Moderator: Garret Tynan, European Head of Infrastructure and Project Finance, KBRA</p>
10.20 AM GMT	Stretch Break
10.30 AM GMT	<p>Deal or No Deal - Portfolio edition</p> <ul style="list-style-type: none"> • A portfolio/ holdco-only edition of Proximo's market-leading game show. Our host will present three hypothetical refinancing "deals" for our panellists to consider, and audience members will weigh in with their judgement via live SLIDO polling. • Suggested deals will include Spanish solar, European rolling stock and UK social infrastructure. • The focus of this session will be on brownfield and secondary assets and optimum financial structures. • Panellists will include banks, debt funds, insurers and pension funds. <p>Gerard Pieters, Director, Tierra Underwriting</p>
11.15 AM GMT	<p>Regional focus: New frontiers in North Sea energy</p> <ul style="list-style-type: none"> • Building on the legacy of oil & gas production - (giga)scaling off-shore wind • Making it happen: necessary financial, construction and supply risk management • The role of transmission infrastructure financing for efficient off-shore energy growth • Strategies for cost reduction at scale for carbon capture and storage • Investor and developer perspectives on innovation potential in combining off-shore assets
12.15 PM GMT	Day 1 Wrap-Up



AGENDA - DAY 2

IN-PERSON
SESSIONS
LONDON

THURSDAY 25 NOVEMBER

12.30 PM GMT	Registration & Networking
1.00 PM GMT	Keynote Address: UK infrastructure assets outlook for 2021 & 2022
1.30 PM GMT	<p>UK Infra assets - financial sponsors weigh in</p> <ul style="list-style-type: none"> • Viewed across energy and infrastructure, how is the UK pipeline looking? • How are investment and concession structures evolving to deal with changed policy priorities and decarbonisation? • What might higher inflation mean for the returns and attractiveness of infrastructure? • The current state of play for channelling UK institutional capital into infrastructure assets • Would the private sector be in a position to meet massively increased demand for power generating capacity? <p>Stephen Rankin, Investment Director - Infrastructure, InfraRed Capital Partners</p>
2.30 PM GMT	<p>New avenues for infrastructure debt revenue</p> <ul style="list-style-type: none"> • How can lenders and developers prepare for the transition from Libor to RFRs? • Basel III to Basel IV - avoiding liquidity crunch and how to curb impacts on infrastructure investment • New impetus for ESG processes from COP26 • What are new entrants doing to ease potential constraints? <p>Charlie Radcliffe, Director, BPL Global Simon Bessant, Director, Texel Chris Williams, Head of Project Finance, LBBW</p>
3.30 PM GMT	<p>Recharge & Reconnect</p> <p>We know it's been a while since we could all get together - grab a refreshment, stretch your legs, and chat with old friends!</p>
4.15 PM GMT	<p>WORKSHOP: Refitting conventional power and the path to Net Zero</p> <p><i>Following an introductory panel of experts, delegates will choose to participate in the Hydrogen or Combined assets & utilities break-out groups.</i></p> <ul style="list-style-type: none"> • The intermediary steps to begin transitioning power and utilities to renewables • Decarbonizing conventional power - combining sources and implementing CCS • How to plan for hydrogen and ensure bankable, sustainable power projects • The financing sources and structures available - project debt or venture debt? <p>Amir Sharifi, Managing Director - Energy Transition Head, Ardian Max Gottschalk, Founding Partner, Vedra Partners</p>
5.15 PM GMT	<p>Financing the demand side of electrification - no time to wait?</p> <ul style="list-style-type: none"> • Investor technology comfort - the case to move quickly • Can the merchant market support battery financing in the long run? • Growth of EVs and charging, and what it means for grid management • Conventional rails and further decarbonising urban transit <p>Alicja Kowalewska-Montfort, Principal, Gore Street Capital Mark Henderson, Chief Investment Officer, Gridserve Sustainable Energy Ben Guest, Head of New Energy & British Strategic Investment Fund, Gresham House PLC Moderator: Thomas Hopkins, Reporter, Proximo</p>
6.15 PM GMT	Drinks Reception



#PROXIMOEUROPE2021

VENUE

25 NOVEMBER | INSTITUTE OF DIRECTORS, 116 PALL MALL, LONDON



BOOK YOUR PLACE TODAY

STANDARD RATE:

£1250

PROXIMO MEMBER RATE:

£750*

*More information about membership

INCLUDES ACCESS TO BOTH VIRTUAL AND IN-PERSON DAYS

BOOK NOW

TEAM



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